

SLOVAK CATHOLIC SOKOL

A tradition of providing sound financial protection and benefits to our members

Continuation of Certificate – Spousal Transfer

Transfer only available if the surviving spouse is designated the Beneficiary of the Annuitant

The Annuitant _____ of Annuity Certificate # _____ died
on this date ____/____/_____.

As per the annuity contract, when the annuitant's spouse is the beneficiary, such spouse may elect to continue this contract in lieu of any other settlement

Name: _____

Address: _____

City, State, Zip Code: _____

Phone: (_____) _____ - _____ Social Security # ____/____/_____

I understand that it is still my responsibility to make sure that I have received my minimum distribution each year.

Dated

Signature Annuitant