

Application for Life Insurance

Slovak Catholic Sokol

A Fraternal Benefit Society

Office Use Only: Assembly/Wreath _____

PART I - PROPOSED INSURED Is the Proposed Insured a member of Slovak Catholic Sokol? Yes No. If not, applying for membership.

Full Name _____ Phone # (____) _____ - _____

Address _____ City _____ State _____ Zip Code _____

Date of Birth _____ Social Security #: _____ - _____ - _____ Occupation _____

Email Address: _____ Male Female

Optional Secondary Addressee: Name _____

(Notification of Past Due Premium) Address _____

Owner (If other than the Proposed Insured.) Check if owner is to remain after insured attains age 18

Full Name of Individual/Entity _____ Date of Birth _____

Address _____ Social Security/Tax ID#: _____

City _____ State _____ Zip Code _____ Phone # (____) _____ - _____

Insurance Coverage Face Amount \$ _____

Base Coverage: Single Premium Life 3 Payment Life 10 Payment Life 20 Payment Life
 Whole Life 5 Year Term Juvenile Term to Age 25 Other _____

Riders/Benefits: Face Amount \$ _____
 Accidental Death Benefit Waiver of Premium Payor Waiver of Premium, Age of Payor ____ Term Rider

Premium Mode Frequency: Annual Semi-Annual Quarterly Monthly (EFT Authorization) Single

Automatic Premium Loan Option: Yes No

Dividend Election: Paid-Up Additions Reduce Premium Accumulate at Interest Cash

Will the insurance applied for replace or change any existing life insurance or annuity contracts? Yes No. If yes, show the name of Company and Policy Number(s), add an additional sheet of paper, if necessary: _____

Beneficiary (To name additional Primary and Contingent Beneficiaries, sign, date and list names on separate sheet of paper)

Primary: Full Name _____ Social Security # _____ Relationship _____ Share _____

Contingent: Full Name _____ Social Security # _____ Relationship _____ Share _____

PART II - INSURABILITY Height: _____ ft _____ in. Weight _____ lbs.

- | | | |
|---|--------------------------|--------------------------|
| A. In the past 2 years, has the Proposed Insured: | YES | NO |
| 1. Used tobacco in any form? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Flown as the pilot or crew member of any form of aircraft, or intend to do so? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Had any license to drive suspended or revoked? | <input type="checkbox"/> | <input type="checkbox"/> |

Details any Yes answer: _____
(Add an additional sheet of paper, if necessary)

- B. In the past 5 years, has the Proposed Insured: received diagnosis or treatment from a physician; or, been confined in a medical care facility, for: (Circle any applicable condition.)
1. cancer, tumor or malignancy; diabetes; heart or circulatory disease or disorder; high blood pressure; kidney or genitourinary disease or disorder; lung or respiratory disease or disorder; epilepsy or mental or nervous disease or disorder; stroke; use of alcohol or non-prescription drugs; any disease or disorder of the stomach, intestines, gall bladder, liver or rectum? No. Yes.
 2. any deformity, disease or disorder not listed above or any surgical operation scheduled or contemplated? No. Yes.
- C. Has Proposed Insured ever been diagnosed or treated for Acquired Immune Deficiency Syndrome (AIDS) or AIDS-Related-Complex (ARC)? No. Yes.
- D. Has the Proposed Insured gained or lost weight in the Past Year? No. Yes.
- E. Give details for any Yes answer above. Show: condition; dates: and name(s) and address (es) of physician(s) and medical care facilities.

(If additional space is needed, use a separate sheet, dated and signed.)

Fraud Warning

New Jersey - Any person who includes any false or misleading information on an application for any insurance policy is subject to criminal and civil penalties.

Ohio - Any person, who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits application, or files a claim containing a false or deceptive statement is guilty of insurance fraud.

Pennsylvania and Massachusetts - Any person who knowing and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Insured/Applicant Statement

I declare that the statement and answers given in Part I and Part II are true, complete and correctly recorded to the best of my knowledge and belief. **I understand that coverage will not be effective until the first premium has been paid and the contract has been delivered.**

I authorize the Slovak Catholic Sokol, its agents employees, reinsurers, and their representatives to obtain information about the Insured to evaluate this application and to verify information in this application. This information will include: (a) age; (b) medical history, condition and care; (c) physical and mental health; (d) occupation; and (e) other insurance. This authorization extends to information on the use of tobacco; the diagnosis or treatment of the AIDS virus (excluding HIV) and sexually transmitted diseases; and the diagnosis and treatment of mental illness. During the time this authorization is valid it extends to information required to determine eligibility for benefits under any policy issued as a result of this application.

I authorize any person, including any physician, health care professional, hospital, clinic, medical facility, government agency including the Veterans and Social Security Administrations, employer, or other insurance company, to release information about the Proposed Insured to the Slovak Catholic Sokol or its representatives on receipt of this authorization. This information should include medical history, physical and laboratory findings (special tests, X-rays, electrocardiograms, etc.) and conclusions regarding the Proposed Insured's health. This authorization specifically excludes psychotherapy notes and HIV test results. The information will be used to determine whether or not the Proposed Insured is an acceptable risk for life insurance. The Slovak Catholic Sokol or its representatives may release this information about the Proposed Insured to reinsurers or to another insurance company to whom the Insured has applied or to whom a claim has been made. No other release may be made except as allowed by law or as I further authorize.

This Authorization is valid for 24 months from the date it is signed. A copy of this authorization is as valid as the original and will be provided on request. I may revoke this authorization at any time by writing to the Slovak Catholic Sokol.

Signed at _____ this _____ day of _____, 200_____

Proposed Insured (Age 18 or older) _____ Owner, if other than Proposed Insured _____ Adult and/or Member Applicant _____

Agent's Statement: To the best of your knowledge and belief, will the insurance applied for replace or change any existing insurance or annuity? No. Yes. If Yes, any replacement regulations must be complied with.

Witness (Licensed Agent and Number where required) _____ Date _____