

# SLOVAK CATHOLIC SOKOL

*A tradition of providing sound financial protection and benefits to our members*

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## Continuation of Certificate – Spousal Transfer

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**Transfer only available if the surviving spouse is designated the Beneficiary of the Annuitant**

The Annuitant \_\_\_\_\_ of Annuity Certificate # \_\_\_\_\_ died  
on this date \_\_\_\_/\_\_\_\_/\_\_\_\_\_.

As per the annuity contract, when the annuitant's spouse is the beneficiary, such spouse may elect to continue this contract in lieu of any other settlement

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_ Social Security # \_\_\_\_/\_\_\_\_/\_\_\_\_\_

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I understand that it is still my responsibility to make sure that I have received my minimum distribution each year.

\_\_\_\_\_  
Dated

\_\_\_\_\_  
Signature Annuitant